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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re:)	Case No. 12-12020 (MG)
)	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,)	Chapter 11
)	
Debtors.)	Jointly Administered
_____)	

**NOTICE OF FILING OF REVISED JOINT CHAPTER 11 PLAN
PROPOSED BY RESIDENTIAL CAPITAL, LLC, ET AL. AND
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

PLEASE TAKE NOTICE that on July 3, 2013, the debtors and debtors in possession in the above-captioned cases (collectively, the “**Debtors**”) filed the *Joint Chapter 11 Plan Proposed by Residential Capital, LLC, et al. and the Official Committee of Unsecured Creditors* [Docket 4153] (the “**Plan**”) and on July 4, 2013 the Debtors filed the *Disclosure Statement for the Joint Plan Proposed by Residential Capital, LLC, et al. and the Official Committee of Unsecured Creditors* [Docket No. 4157] (the “**Disclosure Statement**”).

PLEASE TAKE FURTHER NOTICE that on August 16, 2013, the debtors and debtors in possession in the above-captioned cases (collectively, the “**Debtors**”) filed the *Revised Disclosure Statement for Joint Chapter 11 Plan Proposed by Residential Capital, LLC, et al. and the Official Committee of Unsecured Creditors* [Docket No. 4733] (the “**Initial Revised Disclosure Statement**”), which includes the *Joint Chapter 11 Plan Proposed by Residential Capital, LLC, et al. and the Official Committee of Unsecured Creditors* as Exhibit 1 to the Initial Revised Disclosure Statement (“**Initial Revised Plan**”).

PLEASE TAKE FURTHER NOTICE that the Debtors have revised the Disclosure Statement and Plan to reflect events that have transpired since the filing of the Initial Revised Disclosure Statement, to modify, add, or amend certain language in response to comments received from various parties in interest in the Debtors’ chapter 11 cases, and correct various clerical and typographical errors. A copy of the revised Disclosure Statement (the “**Revised Disclosure Statement**”), which includes the *Joint Chapter 11 Plan Proposed by Residential Capital, LLC, et al. and the Official Committee of Unsecured Creditors* as Exhibit 1 to the Revised Disclosure Statement (“**Revised Plan**”) is attached hereto, including all Exhibits. Blackline versions of the Revised Disclosure Statement and Revised Plan will be filed separately.

PLEASE TAKE FURTHER NOTICE that a copy of the Revised Disclosure Statement may be obtained via PACER at <http://www.nysb.uscourts.gov> or from the Debtors’ restructuring website at www.kccllc.net/rescap.

PLEASE TAKE FURTHER NOTICE that a hearing to consider the adequacy of the Revised Disclosure Statement and approve procedures for soliciting votes on the on the Revised Plan is scheduled for **August 21, 2013 at 10:00 a.m. (Prevailing Eastern Time)**, before the

Honorable Martin Glenn, at the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408, Room 501. This hearing may be continued by the Court or the Debtors without further notice other than by announcement of same in open court and/or by filing and service, as applicable, of a notice of adjournment.

Dated: August 20, 2013

Respectfully submitted,

/s/ Lorenzo Marinuzzi

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